

Name of warrant CSTB02MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: CSTB02MBS20CE
Name (code) of underlying security: STB
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 3.5 months
Expiration date: December 18, 2020
Conversion ratio: 1:1
Exercise price (exercise index): 10,900 VND
Value of collateral: 2,800,000 VND
Quantity of warrants registered for offering: 3,000,000

2. Information on the offering:
Start date of offering: September 03, 2020
End date of distribution: September 03, 2020
Time of subscription: September 03, 2020
Payment date for warrant purchase: September 03, 2020
End date of warrant transfer: September 03, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,650	3,000,000	7,000	7,000	7	7	2,993,000	0.2333%
- Local investors			7,000	7,000	7	7		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		3,000,000	7,000	7,000	7	7	2,993,000	0.2333%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 7000 warrants, accounting for 0.2333% of the offered warrants.
2. Total proceeds of the sale of warrants: 11,500,000 VND
3. Total expenses: 0
4. Net proceeds: 11,500,000 VND